

AS OF _____ 20 _____

Fiscal
 Interim

Name of Firm _____

Corporation Partnership
 S Corporation Proprietorship

Address _____

ASSETS			LIABILITIES		
Cash	1*		Notes Payable - Banks	6*	
Notes Receivable	2		Notes Payable - Others	6	
Accounts Receivable	2		Accounts Payable	6	
Inventory <input type="checkbox"/> FIFO <input type="checkbox"/> LIFO			Accrued Expenses		
Listed Securities	3		Accrued Taxes		
Prepaid Expenses			Current Portion of Long Term Debt		
Other Current Assets (Describe)			Other Current Liabilities (Describe)		
TOTAL CURRENT ASSETS			TOTAL CURRENT LIABILITIES		
Unlisted Securities	3		Long Term Debt - Real Estate (Less Current)	4	
Cash Value Life Insurance			Long Term Debt - Equipment (Less Current)	5	
Due from Officers, Shareholders, Employees			Deferred Taxes		
Other Assets (Describe)					
TOTAL MISCELLANEOUS ASSETS			TOTAL LONG TERM DEBT		
Real Estate - Plant	4		TOTAL LIABILITIES		
Real Estate - Other	4		Stock	7	
Equipment	5		Additional Paid-In Capital		
Depreciation		()	Retained Earnings		
			Treasury Stock		()
TOTAL FIXED ASSETS			NET WORTH		
TOTAL ASSETS			TOTAL LIABILITIES AND NET WORTH		

STATEMENT OF EARNINGS FROM _____ TO _____

Total Revenue	100%		Other Expense		()
Cost of Sales		()	Profit (Loss) Before Taxes		
Gross Profit (Loss)			Income Tax		()
Operating Expenses		()	Net Profit (Loss)		
Operating Profit (Loss)			Dividends/Distributions		()
Other Income			Balance to Retained Earnings		

*PLEASE COMPLETE SCHEDULES (INDICATED BY NUMBERS ABOVE) ON REVERSE SIDE.

SUPPLEMENT SCHEDULES

(NOTE: If space is insufficient, attach separate sheet with additional information)

1. CASH

Name, Branch and Location of Bank	Account Number	Amount

2. NOTES AND ACCOUNTS RECEIVABLE

Name and Address of Debtor	Amount	Due Date	Security	Pledged? To Whom?

3. LISTED AND UNLISTED SECURITIES

Name of Security	Exchange Listing	No. of Shares	Price Per Share	Total Market Value
LISTED SECURITIES				
UNLISTED SECURITIES				

4. REAL ESTATE

Location/Description	Year Acq'd	Cost	Market Value	Monthly Income	Monthly Payment	Mortgage Balance	Mortgage or Lien Holder

5. EQUIPMENT

Description and Capacity	Year Mfg'd	Year Acq'd	Cost	Book Value	Monthly Payment	Loan Balance

6. NOTES AND ACCOUNTS PAYABLE

Payable to Whom	Due Date	Interest Rate	Monthly Payment	Amount	Security

7. CAPITAL STRUCTURE

Incorporated Under Laws of the State of: _____ Date: _____

Fiscal Year Ends: _____ Authorized Capital: _____

Number of Shares - Authorized: _____ Issued: _____ Par Value: \$ _____

8. PRESENT OWNERSHIP AND MANAGEMENT

Name - Owners, Partners or Officers (Show Titles)	Percent Owned	Age	Marital Status	Financial Worth Outside Business	Has there been any change in the owners, principals or management within the last year? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, explain on a separate sheet)